



# Database Management



A **database** is a collection of an organised logically related data.

**Data** refers to the raw facts that can be recorded and stored on computer media, such facts could be in any format; for example, text, graphics, and images.

**Information** is processed data that could be used for further information processing.

A **database application** is a **software** package that lets us create, access, manipulate and manage data in a database; i.e. sort, edit, index, update, filter, etc.

Relational Database Management Systems (RDBMS) – is a database collection of tables that are interrelated or interlinked to be treated as a single unit or entity.

# Advantages of data in DBMS

- Data is **shared** among different users and applications.
- Data exist **permanently** and it can live beyond the scope of the process that created it.
- **Valid** and correctness since data can be validated before it is saved to the tables.
- Data is **secure** and **protected** from un authorized access using passwords and access codes.



- Non-redundancy - Eliminates or decreases duplication of data in the same container.
- Files are saved automatically as they are adjusted.

# Disadvantages of DBMS

- They are complex, costly and take much time to develop.
- Organization security may be compromised since a database is used by many people.
- They are difficult to thoroughly test and audit errors.
- Initial expense is high.

- Requires special skills to handle.
- Vulnerability - data in the database may be exposed to software and hardware failure, sabotage, theft, destruction, etc.
- Requires Routine Backup which at times is very time consuming.



# Examples of database applications

- Microsoft Access,
- FoxPro,
- Paradox,
- Oracle,
- Structured Query Language (SQL),
- Crystal Reports,
- Claris FileMaker Pro,
- Lotus Approach

# Application/Uses of databases

- Storage of data.
- Ensure easy and efficient retrieval of data.
- To keep the data secure.
- To protect data from wear and tear.
- To sort records.
- To generate reports.



# Forms of databases

Databases generally can be classified in four forms or types:

1. Manual databases,
2. Electronic databases
3. Flat-file (single-file) databases
4. Relational databases.

# Features of database software

- Create a database structure to accommodate data.
- Enter data easily, quickly and organize records in different ways i.e. sorted and indexed order.
- Locate specific records i.e. search and find.
- Eliminate duplicate data say by editing e.g. deleting and retyping.

- Create relationships between tables.
- Ask questions about your data and get answers using queries.
- Create data entry forms.
- Create professional good-looking reports.
- Change appearance of information, i.e. perform some formatting etc.

# Manual databases

- Manual systems are the traditional filing systems where individuals manually record information and file them in physical paper records, folders and filing cabinets; a filing cabinet is where all related information on a particular subject is kept.
- Examples of manual databases include the post office directory books where information such as subscribers' names and addresses are recorded, contact lists, library cards etc.

# Disadvantages of manual databases

- Finding records can be a time-consuming process.
- Files and folders can be easily misplaced if they are not filed properly.
- These databases require large amounts of physical storage space.
- Cross-referencing information between files is difficult.
- Accessing information from another location (e.g. another office) is difficult.
- There is unnecessary duplication of data.

# Flat-file Database Systems

- A flat-file system is a computerised filing system where all the data is stored at the same level (root) on a storage medium such as a hard disk or floppy disk.
- It is relatively static and the data is not structurally related; that means the data in the flat file is not linked to any other files, so there is little that can be accomplished with the information other than editing, reading, and storing data.

## Disadvantages of flat-file database

- Unnecessary duplicate data since Flat-file systems cannot relate one file to another.
- Flat-file systems offer limited user access.
- It is not possible to request and retrieve data from various files at the same time.
- Retrieving data is slow because users needs to read it line by line to obtain needed information.

# Relational Database

- A relationship is the situation that exists between two or more relational database tables when one table has a field (**foreign key**) that references the primary key of the other table.
- A relational database has more than one table and the tables are linked using keyfields. i.e. each tables shares atleast one field with another table in a “one to one” relationship, or with other tables in a “one to many” or “many to many” relationship.

# Advantages of Relational Database

- The relational database is easier to edit, modify and query than other models.
- Use queries in an optimum manner means faster data retrieval and efficient reporting.
- They support different platforms such as Linux, Windows, and Apple Mac.
- Less storage space is required to store large amount of data compared to manual systems.

- Relational databases have excellent security which allows database administrators to implement data access permissions.
- Data being entered can be easily validated, thereby preventing mistakes on entry.
- Searching for specific data is quick and easier than using paper records.
- It ensures data security through access controls.

## DISADVANTAGES OF DATABASE MANAGEMENT SYSTEMS

- Computer breakdown can cause files to become inaccessible or corrupted.
- It is easy to copy or steal files unless the files are stored and protected carefully.
- Database administration requires training, which may take some time.
- Searching the database can be time consuming in the case of very big databases.



# DATABASE CONCEPTS.

- A database management system (DBMS) is a specialised computer software program that manages databases.
- It controls the organisation, storage, management, and retrieval of data in a database.
- a **database file** is the entire database.

- a **table** is a basic/primary unit of a database and contains data on a specific topic, e.g. all the personal information about all the members of a video club. **tables** are made up of Columns that contain Fields, and Rows that contain Records.
- A **field** is an area within a record reserved for one specific piece of data, e.g. the address of one video club member. Tables therefore have multiple fields.

- A **field name** describes the nature of the contents of the field, for example *name* or *Date of birth*.

A **primary key** is a field, or a collection of fields, whose values uniquely identify each record in a table.

- **Data type** specifies the way the data is represented on the disk and in RAM. The different data types are described later in the chapter.

- A **foreign key** is a column in one table referring to a primary key in another.
- **Data** is the information that is held in the table fields.
- A **record** is a group of related fields containing information for an individual record. e.g. student and exam marks.

- **A field definition/property** is the set of attributes that describe a field.
- **Query** is a database tool used to locate and retrieve information from a database using a set of commands or expressions.

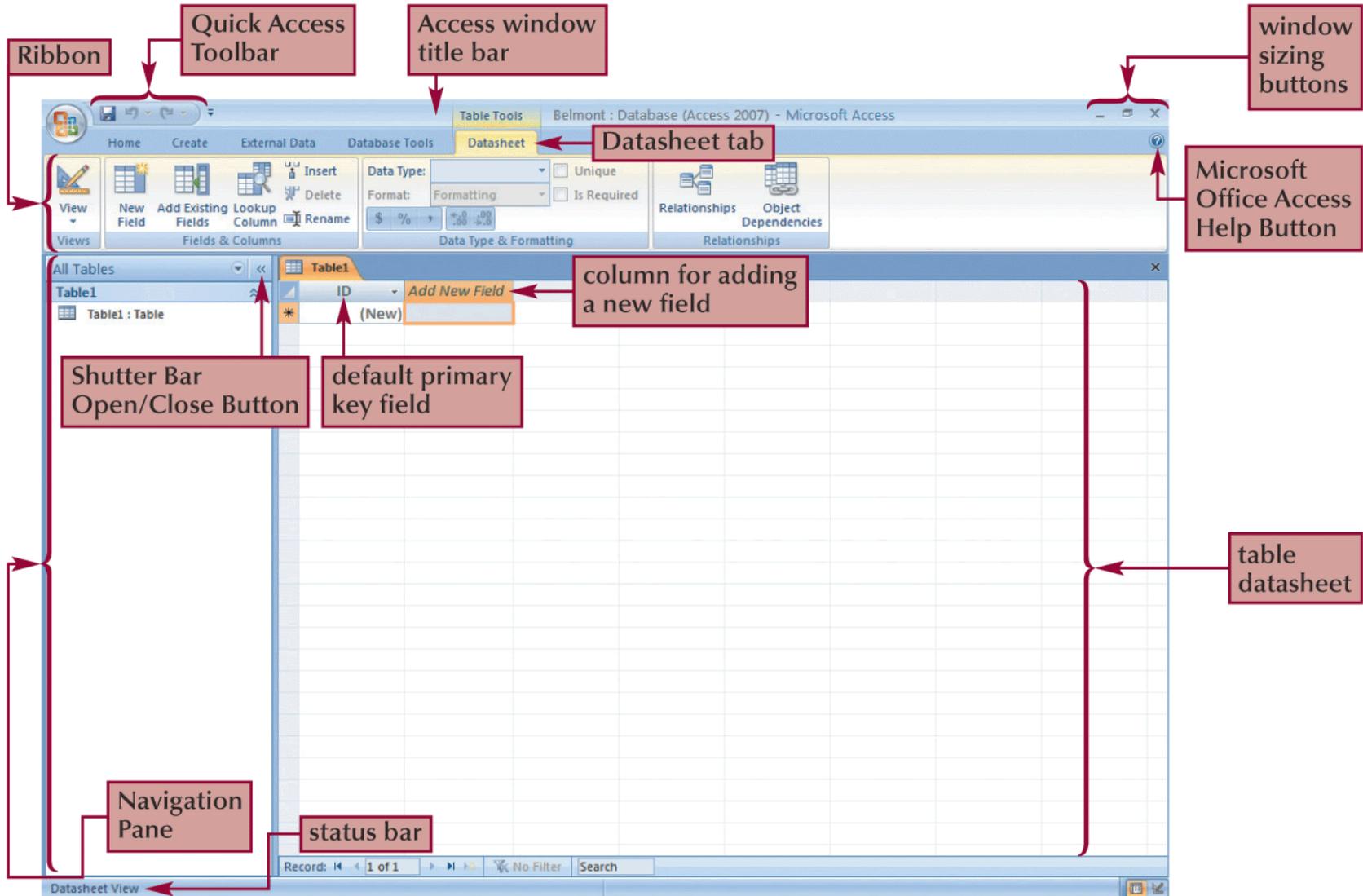
- A **form** is a graphical representation of a table. It allows you to create a more visually pleasing display for data entry.
- **Report** a tool used to present a selected set of contents from the database in a format that is easy to mentally interpret.



# CREATING A DATABASE

# Creating and Saving a Database

- Click Start
- All Programs
- Microsoft Office
- Select Microsoft Office Access
- Choose blank database.
- Browse for save location by clicking folder icon
- Choose location to save database.
- Enter filename of the database
- Click Create button.





# WORKING WITH TABLES



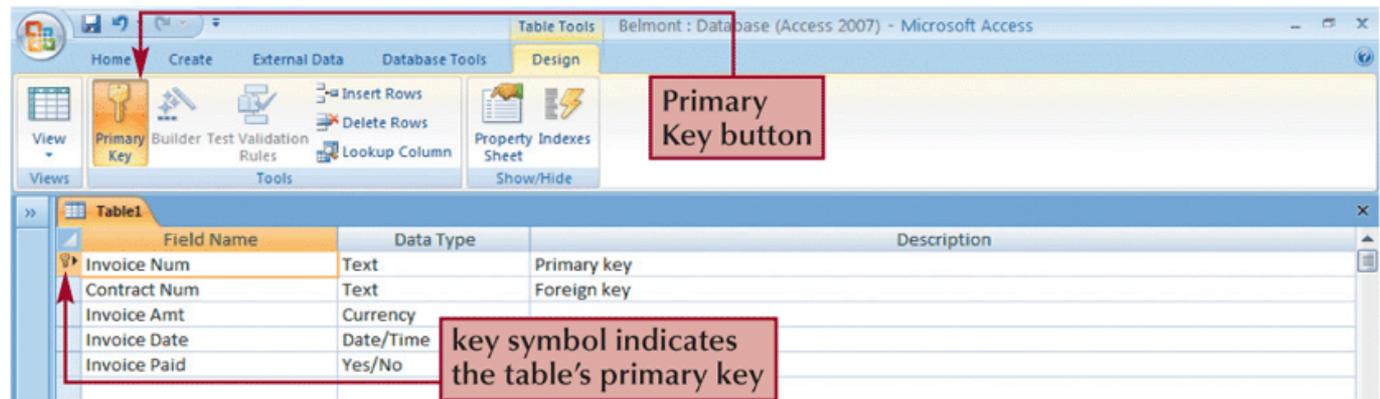
# Setting the Primary Key in Design View

- In the Table window in Design view, click in the row for the field you've chosen to be the primary key.
- In the Tools group on the Table Tools Design tab, click the Primary Key button/Icon.



Figure 2-18

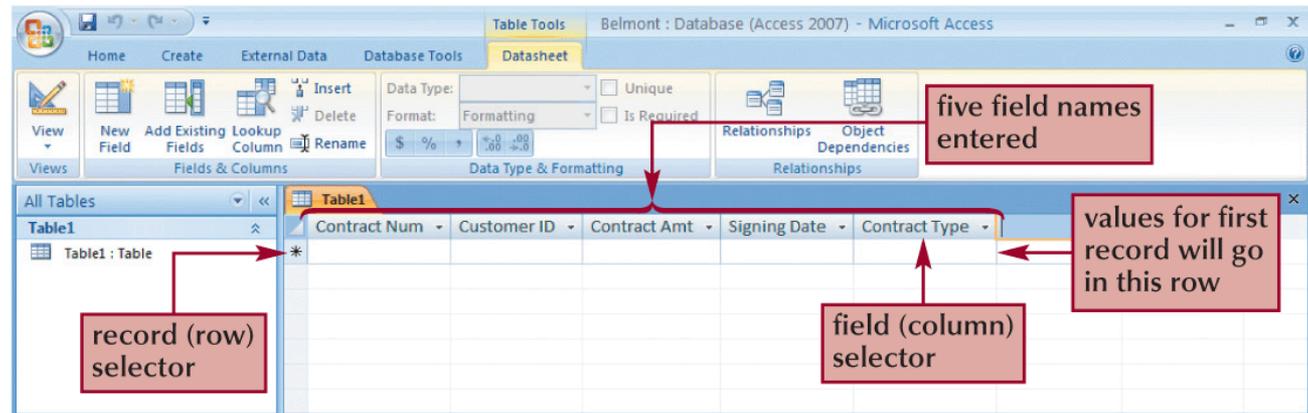
Invoice Num field selected as the primary key



# Creating a Table in Datasheet View

Figure 1-11

Table with field names entered



# Entering Records

Datasheet with eight records entered

Figure 1-14

The screenshot shows the Microsoft Access interface with the 'Table Tools' ribbon selected. The 'Navigation Pane' is closed, and the 'Table1' datasheet is displayed. The table contains eight records with the following data:

Contract Num	Customer ID	Contract Amt	Signing Date	Contract Type
3011	11001	\$4,000.00	2/9/2010	Residential landscape plan
3026	11038	\$165,000.00	3/11/2010	Landscape plans for large-scale housing development
3012	11027	\$300.00	2/18/2010	Consultation for backyard, residential
3015	11005	\$1,500.00	3/1/2010	Schematic plan for backyard, residential
3022	11043	\$22,000.00	4/14/2010	Landscape design for two entrances
3017	11012	\$2,250.00	3/1/2010	Peer plan review for town
3023	11070	\$39,000.00	3/22/2010	Renovation of large multifamily housing open space
3021	11040	\$28,000.00	5/3/2010	Landscape plans for multifamily housing site

Annotations in the image include a red box pointing to the 'Navigation Pane' area with the text 'Navigation Pane is closed' and another red box pointing to the data rows with the text 'field values are completely visible'.



# Saving a Table

- Click the Save button on the Quick Access Toolbar. The Save As dialog box opens.
- In the Table Name text box, type the name for the table.
- Click the OK button





# DATA TYPES

- **Text** - Text or combinations of text and numbers that don't require calculations, such as phone numbers. – Can contain upto 255 characters.
- **Memo** - Lengthy text or combinations of text and numbers - Up to 65,535 characters.
- **Number** – Integers, decimals data that can be used in mathematical calculations.
- **Date/Time** - Date and time values for the dates, years 100 through 9999



- **Currency** – Monetary values. e.g Salary, Fees
- **AutoNumber** - A unique sequential number or random number assigned by Microsoft Access whenever a new record is added to a table.
- **Yes/No** - Yes and No values and fields that contain only one of two values (Yes/No, True/False, or On/Off).



- **OLE Object** – Allows user to embed objects like Spreadsheet, Video, Sound, documents and other binary data to a Microsoft Access table.
- **Hyperlink** – Links like web addresses and emails.
- **Attachment** – Allows user to store files in the data base
- **Lookup**- Allows user to lookup values from another table.





# FIELD PROPERTIES

**Field Size:** Specifies maximum number of characters to be stored in that field. When used the extra characters will be rejected,

**Format:** Specifies how data is displayed which may be default or custom. e.g long/short date, scientific, standard number and currency fields.

**Input mask.** Specifies the pattern or predefined format for data to be entered in that field e.g. (--/-  
-/--) ie dd/mm/yy.

**Caption.** This is a default label in a form or report e.g. DOB for date of birth, L/name for lastname etc.

**Default Value.** A value that appears in the field automatically even before you enter anything i.e. it works as a placeholder e.g. MSMN/ \_ e.t.c.

**Validation rule.** Expression that limits the values to be entered in the field. e.g. "F" or "M" for sex,  $\geq 10$  for age, "married" or "Single" for marital status.

**Validation Text.** Error message that appears when a value prohibited by the validation rule is entered in a field. e.g. Enter M or F for sex.“

**Required** - Specifies whether or not an entry must be entered in that field i.e. if **yes** you must type an entry but if No, you may proceed without entering anything.

**Indexed** - It specifies whether or not duplicates should be allowed in a field.

# Importing Data from an Excel Worksheet

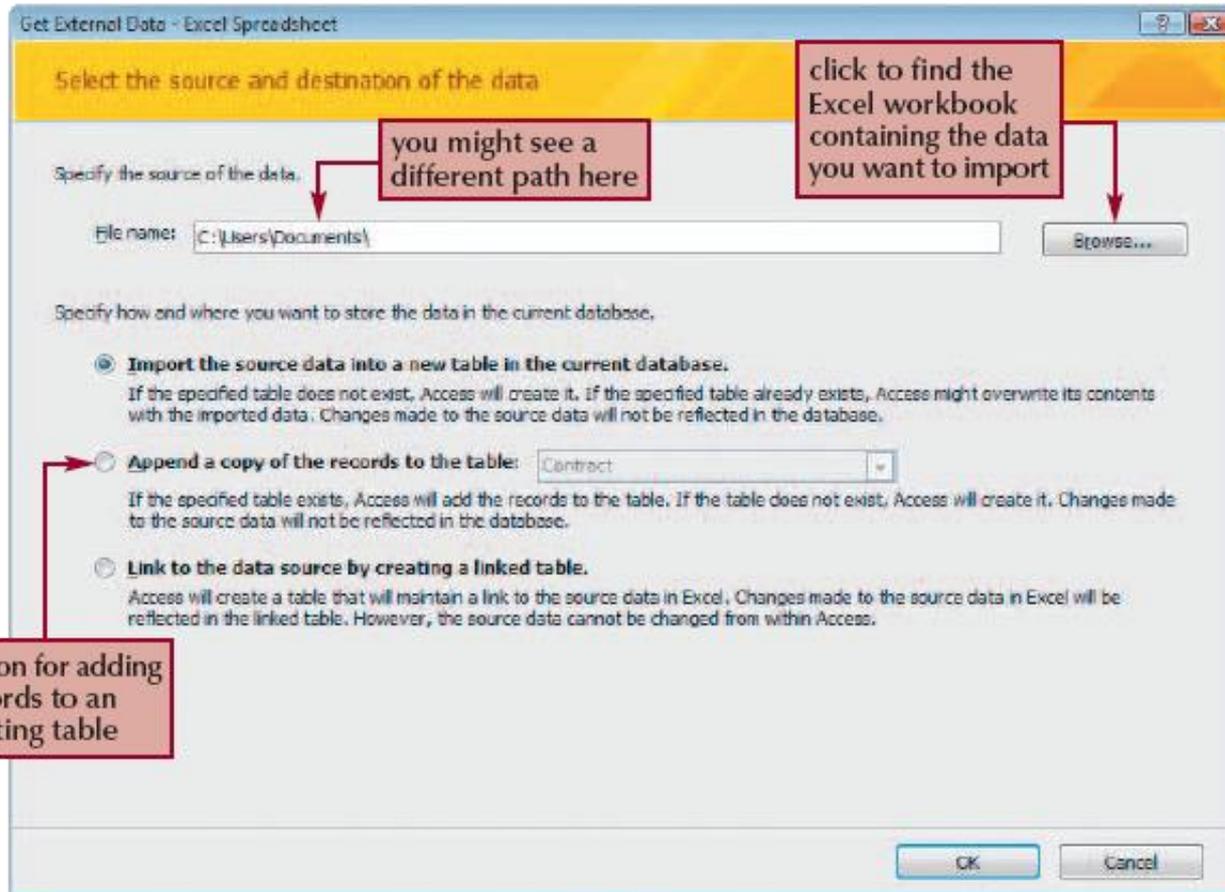
- The **import** process allows you to copy the data from a source without having to open the source file.
- Click **External Data** on the Ribbon.
- Click the **Excel** button in the Import group to start the wizard



# Importing Data from an Excel Worksheet

Get External Data - Excel Spreadsheet dialog box

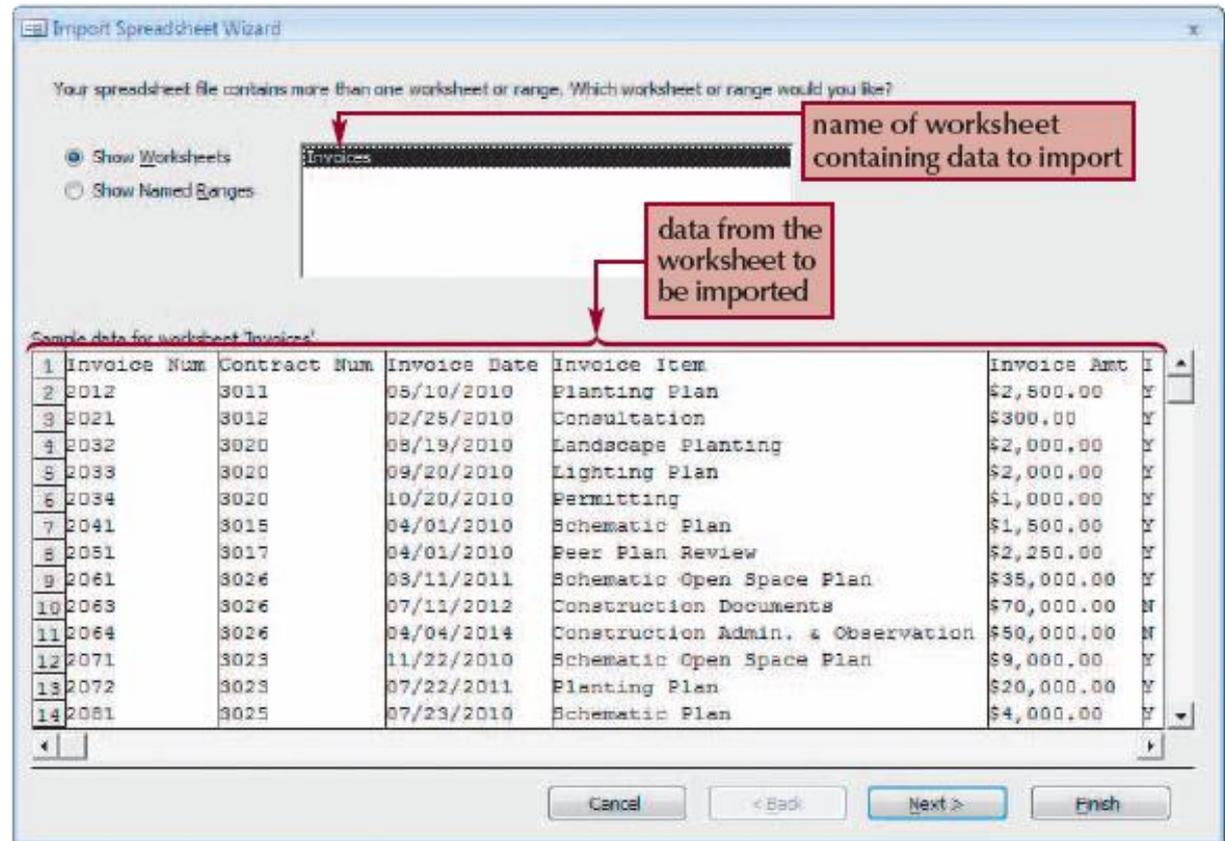
Figure 2-26



# Importing Data from an Excel Worksheet

Figure 2-27

First Import Spreadsheet Wizard dialog box



# Importing Data from an Excel Worksheet

Invoice table after importing data from Excel

Figure 2-28

records are displayed in order by the Invoice Num field values

table contains a total of 176 records

Invoice Num	Contract Num	Invoice Date	Invoice Item	Invoice Amt	Invoice Paid
2011	3011	03/23/2010	Schematic Plan	\$1,500.00	<input checked="" type="checkbox"/>
2012	3011	05/10/2010	Planting Plan	\$2,500.00	<input checked="" type="checkbox"/>
2021	3012	02/25/2010	Consultation	\$300.00	<input checked="" type="checkbox"/>
2031	3020	04/19/2010	Schematic Plan	\$1,500.00	<input checked="" type="checkbox"/>
2032	3020	08/19/2010	Landscape Planting	\$2,000.00	<input checked="" type="checkbox"/>
2033	3020	09/20/2010	Lighting Plan	\$2,000.00	<input checked="" type="checkbox"/>
2034	3020	10/20/2010	Permitting	\$1,000.00	<input checked="" type="checkbox"/>
2041	3015	04/01/2010	Schematic Plan	\$1,500.00	<input checked="" type="checkbox"/>
2051	3017	04/01/2010	Peer Plan Review	\$2,250.00	<input checked="" type="checkbox"/>
2061	3026	03/11/2011	Schematic Open Space Plan	\$35,000.00	<input checked="" type="checkbox"/>
2062	3026	09/12/2011	Permitting	\$10,000.00	<input type="checkbox"/>
2063	3026	07/11/2012	Construction Documents	\$70,000.00	<input type="checkbox"/>
2064	3026	04/04/2014	Construction Admin. & Observation	\$50,000.00	<input type="checkbox"/>
2071	3023	11/22/2010	Schematic Open Space Plan	\$9,000.00	<input checked="" type="checkbox"/>
2072	3023	07/22/2011	Planting Plan	\$20,000.00	<input checked="" type="checkbox"/>
2073	3023	09/21/2012	Construction Observation	\$10,000.00	<input type="checkbox"/>
2081	3025	07/23/2010	Schematic Plan	\$4,000.00	<input checked="" type="checkbox"/>
2082	3025	12/20/2010	Construction Documents	\$8,000.00	<input checked="" type="checkbox"/>
2083	3025	06/24/2011	Construction Observation	\$3,500.00	<input checked="" type="checkbox"/>
2091	3027	06/07/2010	Schematic Plan	\$1,250.00	<input checked="" type="checkbox"/>
2101	3022	07/14/2010	Schematic Plan	\$4,500.00	<input checked="" type="checkbox"/>
2102	3022	11/15/2010	Construction Documents	\$12,000.00	<input checked="" type="checkbox"/>
2103	3022	07/14/2011	Construction Observation	\$5,500.00	<input checked="" type="checkbox"/>
2111	3021	10/12/2010	Schematic Landscape Plan	\$4,500.00	<input checked="" type="checkbox"/>
2112	3021		Permitting	\$3,000.00	<input checked="" type="checkbox"/>





# WORKING WITH QUERIES

- A Query is a database object used to retrieve specific data based on a criteria/query.
- The **Simple Query Wizard** allows you to select records and fields quickly

# Updating a Database

- **Updating** a database is the process of adding, modifying, and deleting records in database tables to keep them current and accurate.



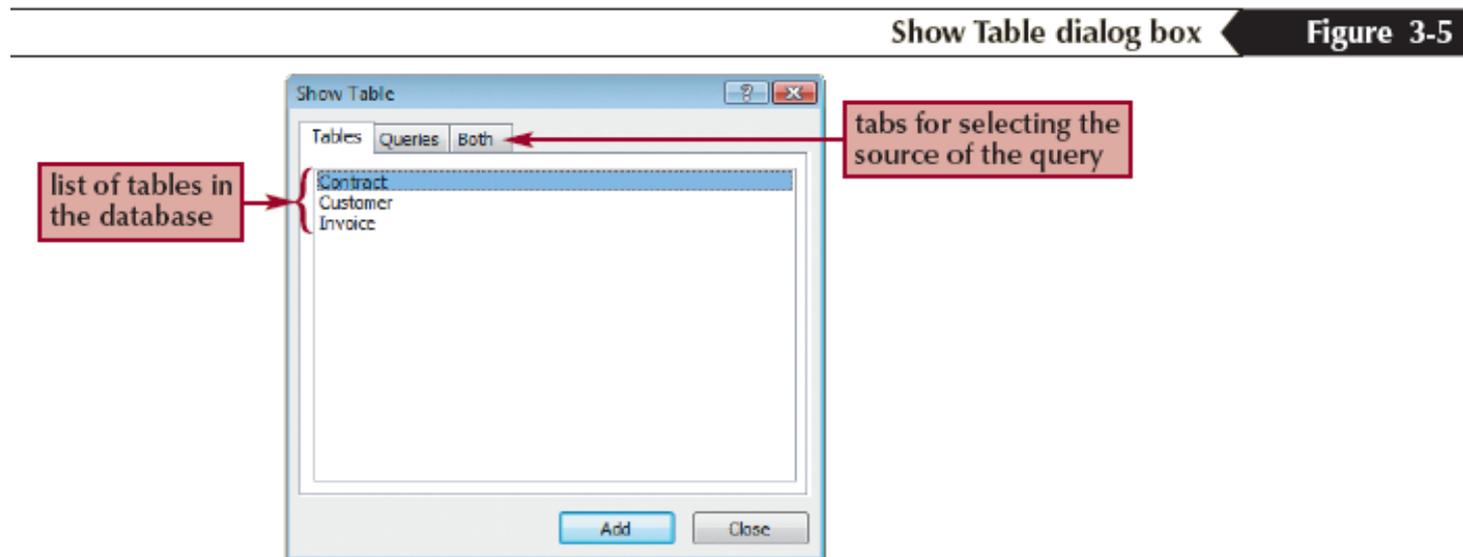
# Uses of queries

- Display selected fields and records from a table
- Sort records
- Perform calculations
- Generate data for forms, reports, and other queries
- Update data in the tables in a database
- Find and display data from two or more tables



# Creating Queries

- Click the **Create** tab on the Ribbon.
- In the Other group on the Create tab, click the **Query Design** button



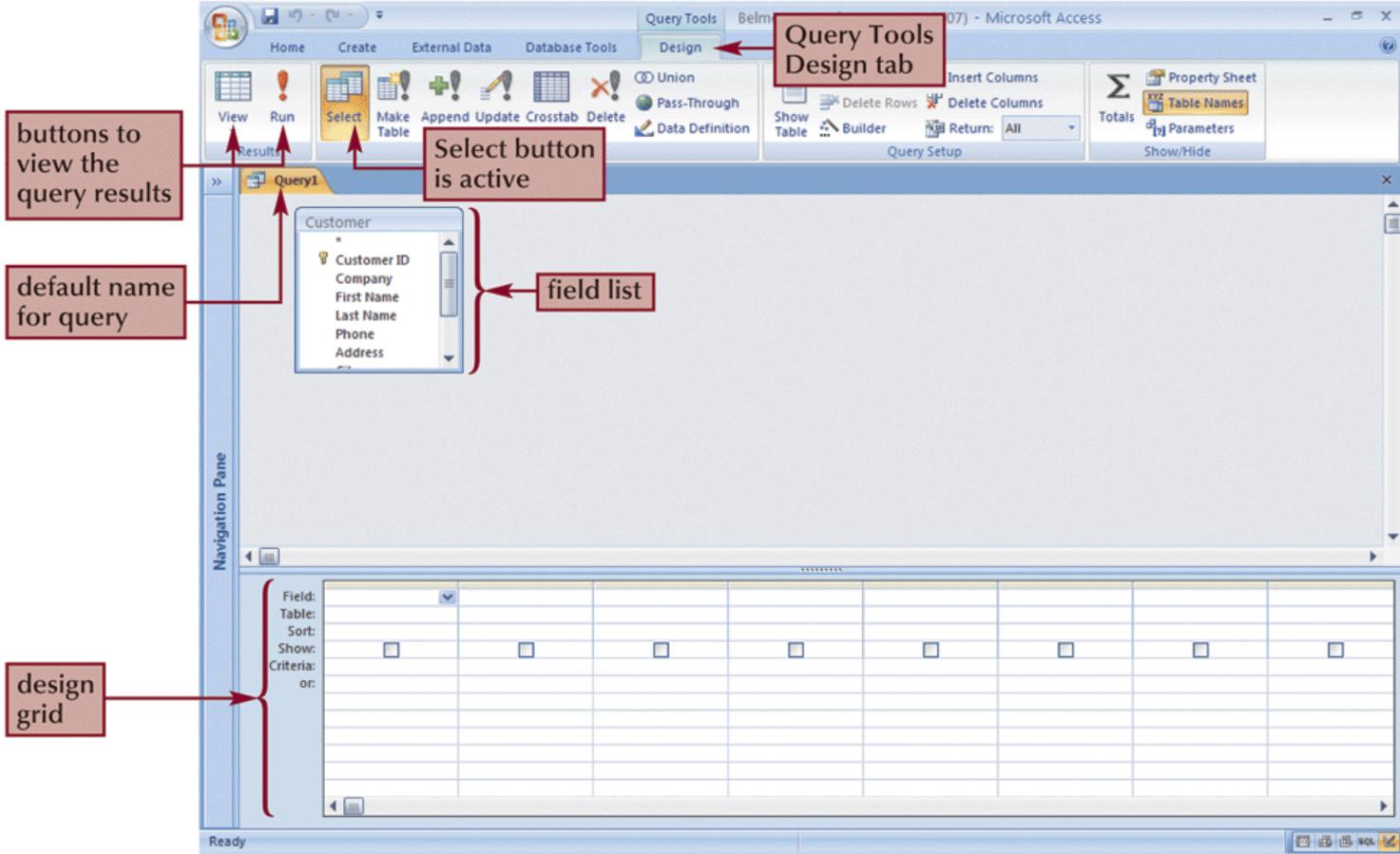
# Query Design

- The Show Table dialog box lists all the tables in the Belmont database.
- Click **Customer** in the Tables list box, click the **Add** button, and then click the **Close** button.
- Access places the Customer table's field list in the Query window and closes the Show Tables dialog box.



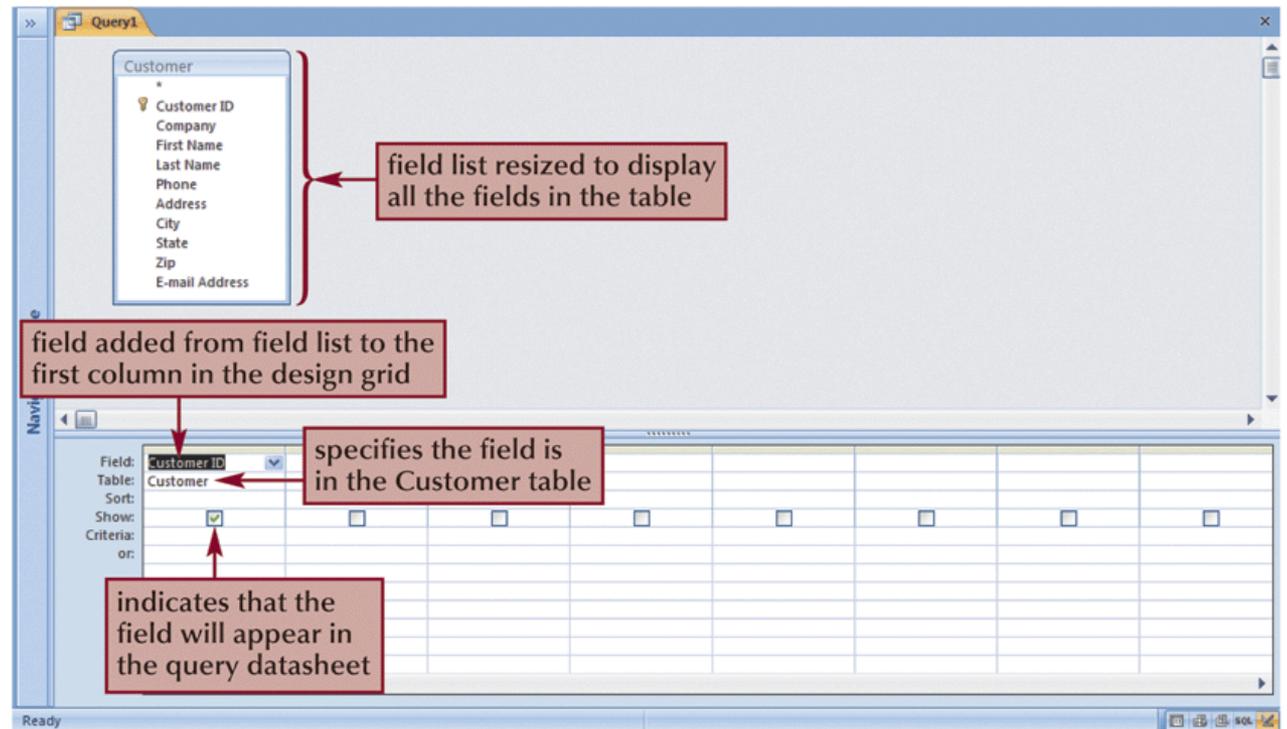
# Query Design Window

Figure 3-6 Select query in Design view



# Creating and Running a Query

Figure 3-7 Field added to the design grid



# Running a Query

- Click the Save button on the Quick Access toolbar. The Save as dialog box opens.
- Type **Customer E-mail** in the Query Name text box and then press the **Enter** key.
- Access saves the query and displays the name on the tab for the query.



# Creating a Calculated Field

- In addition to using queries to retrieve, sort, and filter data in a database, you can use a query to perform calculations
  - **Expression Builder** is an Access tool that makes it easy for you to create an expression
- Open the query in Design view
- In the design grid, position the insertion point in the Field text box of the field for which you want to create an expression
- In the Query Setup group on the Query Tools Design tab, click the Builder button
- Use the expression elements and common operators to build the expression, or type the expression directly
- Click the OK button



# Creating a New Query That Will Include a Calculated Field

- Click the **Create** tab on the Ribbon and then click the **Query Design** button in the Other Group.
- Add the **Contract** and **Invoice** tables to the Query Window and then close the Show Tables dialog box.
- Add the **Contract Num** and **Contract Amt** fields from the Contract field list to columns 1 and 2.
- Add **Invoice Item**, **Invoice Paid**, and **Invoice Amt** fields from the Invoice table to columns 3 to 5.
- In the **Invoice Paid Criteria** text box, enter **No,**



# Creating a Calculated Field

- Click the Invoice Paid Show check box and remove the check.
- Save the query with the name Unpaid Invoices With Late Fees.



# Creating a Calculated Field

- Click the blank Field text box to the right of the Invoice Amt field. The calculated field will be placed in this box.
- In the Query Setup group on the Query Tools Design tab, click the Building button. Access opens the Expression Builder dialog box.
- Enter the **Invoice Amt** field in the expression either by double-clicking or clicking once and then clicking the **Paste** button.
- Click the \* button in the row of common operators and then enter **.03**.



# Creating a Calculated Field

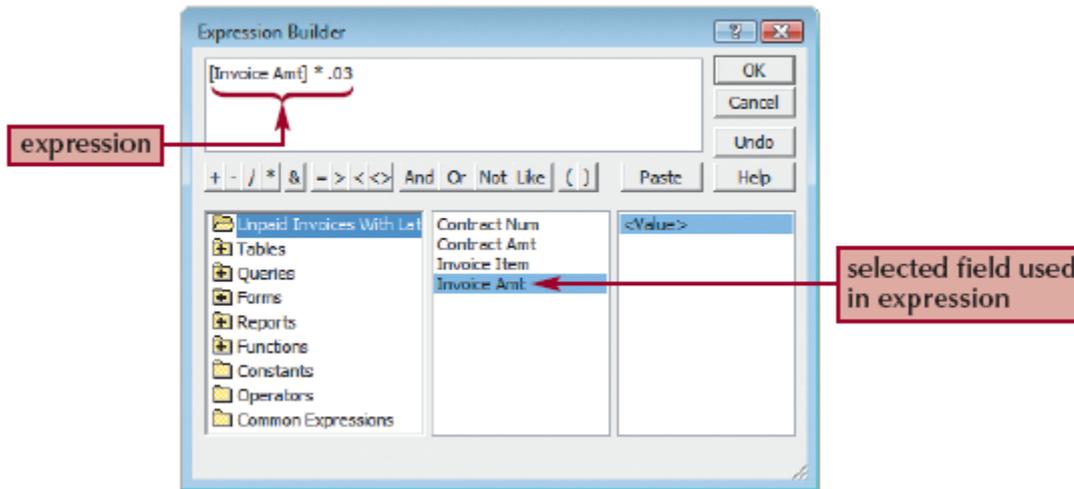
- You have now completed the expression. It should read **Invoice Amt \* .03**, as shown on the next slide.
- Click the OK button to close the Expression Builder dialog box and add the expression in the design grid of the Field text box.
- Press the Home key to position the insertion point to the left of the expression.
- Enter “Late Fee”:
- Run the query. Access displays the query datasheet, which includes the calculated field with the name “Late Fee.”



# Creating a Calculated Field

Completed expression for the calculated field

Figure 3-33



## Tip

You can also type an expression directly into the expression box, instead of clicking field names, operators, and so on.



# Formatting a Calculated Field

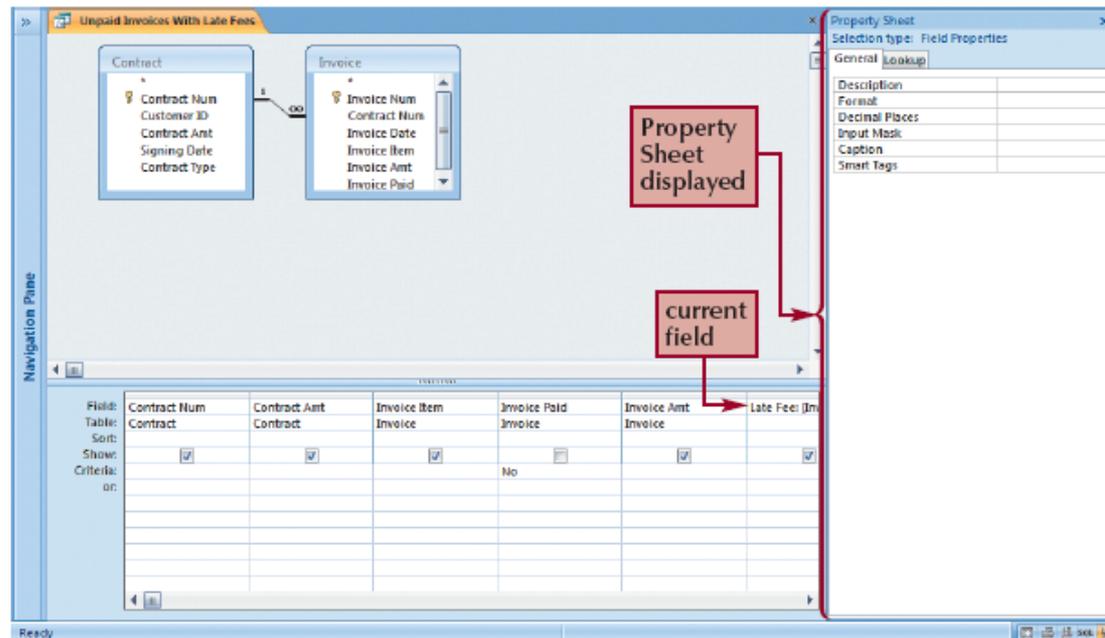
- Switch to Design view.
- Right-click the **Late Fee** calculated field in the design grid to open the shortcut menu and then click on **Properties** in the menu.
- In the Property Sheet for the calculated field, as shown on the next slide:
  - Click the right side of the **Format** text box to display a list of formats and then click on **Currency**.
  - Click the right side of the **Decimal Places** text box and then click on **2**.
- Close the Property Sheet and run the query. The amounts in the calculated field are displayed with dollar signs and two decimal places.
- Save the query and then close it.



# Formatting a Calculated Field

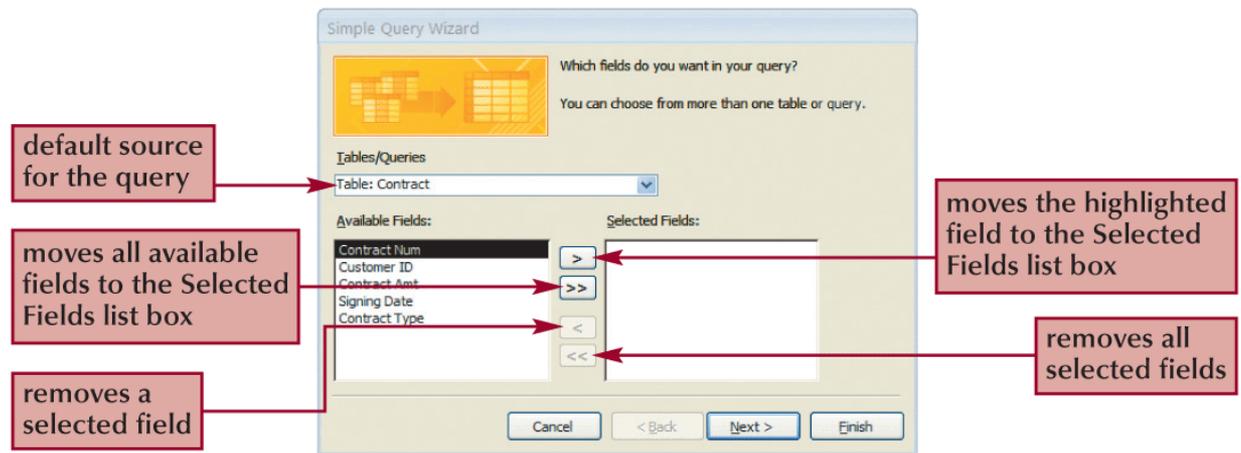
- You can specify a particular format for a calculated field, just as you can for any field, by modifying its properties

Figure 3-35 Property Sheet for the calculated field



# Creating a Simple Query

Figure 1-22 First Simple Query Wizard dialog box





# WORKING WITH FORMS

- A **form** is an object you use to enter, edit, and view records in a database
- You can design your own forms, use the Form Wizard, or use the **Form tool** to create a simple form with one mouse click.

Form created by the Form tool

Figure 1-24

The screenshot shows a database form titled "Contract" in "Layout View". The form contains the following fields and values:

Contract Num:	3011
Customer ID:	11001
Contract Amt:	\$4,000.00
Signing Date:	2/9/2010
Contract Type:	Residential landscape plan

Annotations in the image include:

- "new tab for form" pointing to the "Contract" tab in the window title bar.
- "field values for first record displayed" pointing to the data fields.
- "form displayed in Layout view" pointing to the "Layout View" status bar.
- "record 1 of 65 total records" pointing to the "Record: 1 of 65" status bar.

# Uses of forms

- Used to view and enter data for one record at a time.
- Viewing records. The Filter tool is used to view records that match a given criteria.
- Sorting records. This means arranging the records in a database either alphabetically, numerically.
- Performing calculations on table data.



# WORKING WITH REPORTS

- A **report** is a formatted printout (or screen display) of the contents of one or more tables in a database.
- A report can be generated from a query, filter or table.
- The report can be formatted in a wide variety of ways to suite the desired purpose

# Creating a Simple Report

Report created by the Report tool

Figure 1-25

The screenshot shows the Microsoft Access interface with the 'Contract' report open in Layout View. The report is titled 'Contract' and displays a table of contract data. The table has the following columns: Contract Num, Customer ID, Contract Amt, Signing Date, and Contract Type. The data rows are as follows:

Contract Num	Customer ID	Contract Amt	Signing Date	Contract Type
3077	11058	\$6,500.00	5/17/2011	Schematic landscape design for senior center
3078	11020	\$13,750.00	4/25/2011	Landscape design for business property
3080	11030	\$22,800.00	4/14/2011	Landscape design and site plan for restaurant site
3081	11071	\$21,000.00	5/10/2011	Landscape design for business property
3082	11060	\$5,000.00	6/1/2011	Residential landscape plan
3085	11068	\$52,500.00	6/23/2011	Open space & playground design for public housing site
3086	11054	\$17,250.00	7/11/2011	Landscape design for commercial property
3090	11079	\$25,500.00	6/14/2011	Renovation of playground at elementary school
3093	11085	\$5,000.00	7/25/2011	Residential landscape plan
3094	11015	\$5,000.00	7/26/2011	Front walk and drive design, residential
3095	11045	\$14,500.00	6/29/2011	Handicap accessibility upgrades to public housing site

Annotations in the image include:

- 'report graphic' pointing to the report title and data area.
- 'column headings appear in a different font color' pointing to the header row.
- 'current day, date, and time displayed (your screen might show different information here)' pointing to the date and time 'Thursday, August 25, 2011 11:23:22 AM'.
- 'report displayed in Layout View' pointing to the report icon in the Navigation Pane.



# ... continued

Figure 1-26

First page of the report in Print Preview

your records might be sorted in a different order

page navigation buttons

Current Page box

scroll box

Contract Num	Customer ID	Contract Amt	Signing Date	Contract Type
3077	11058	\$6,500.00	5/17/2011	Schematic landscape design for senior center
3078	11020	\$13,750.00	4/25/2011	Landscape design for business property
3080	11030	\$22,800.00	4/14/2011	Landscape design and site plan for restaurant site
3081	11071	\$21,000.00	5/10/2011	Landscape design for business property
3082	11060	\$5,000.00	6/1/2011	Residential landscape plan
3085	11068	\$52,500.00	6/23/2011	Open space & playground design for public housing site
3086	11054	\$17,250.00	7/11/2011	Landscape design for commercial property
3090	11079	\$25,500.00	6/14/2011	Renovation of playground at elementary school
3093	11085	\$5,000.00	7/25/2011	Residential landscape plan
3094	11015	\$5,000.00	7/26/2011	Front walk and drive design,



# ... continued

Viewing the last page of the report

Figure 1-27

Belmont : Database (Access 2007) - Microsoft Access

Print Preview

Contract ID	Contract Amt	Date	Description
3068	11049	2/7/2011	Front walk and drive design, residential
3069	11030	2/24/2011	Landscape design for restaurant site
3070	11079	3/3/2011	Renovation of playground at elementary school
3071	11059	3/11/2011	Landscape design for affordable housing site
3072	11059	3/11/2011	Landscape design for affordable housing site
3073	11072	5/5/2011	Landscape plans for large-scale housing development
3075	11067	4/8/2011	Design of a playground for a daycare center
3076	11065	4/8/2011	Peer plan review for town
<b>\$1,762,575.00</b>			

Navigation Pane

Page: 3 of 3

total automatically calculated for Contract Amt field

report contains a total of 3 pages



# Printing a Report

- Open the report in any view, or select the report in the Navigation Pane.
- Click the Office Button, point to Print, and then click Quick Print

*Or*

- Click the Office Button, point to Print, and then click Print button.



# Foreign Key

- This is a field that references a column, most often the primary key of another table.